

# INDEPENDENT LIVING VALUE COMPARISON

Expense	Homestead	Current Residence
<b><i>Housing</i></b>		
Rent or mortgage payment	\$ _____	\$ _____
Property taxes	included	\$ _____
Association fees	included	\$ _____
Home maintenance and repair	included	\$ _____
	<i>(1% of your home value per year)</i>	
<b><i>Services</i></b>		
Landscaping services and snow removal	included	\$ _____
Weekly housekeeping and linen services	included	\$ _____
Scheduled transportation	included	\$ _____
24-hour security	included	\$ _____
Concierge services	included	\$ _____
Emergency response system	included	\$ _____
<b><i>Utilities &amp; Maintenance</i></b>		
Electric	included	\$ _____
Trash removal	included	\$ _____
Water and sewer	included	\$ _____
Heating and air conditioning	included	\$ _____
Appliance maintenance and repair	included	\$ _____
Basic cable	included	\$ _____
Wi-Fi	included	\$ _____

Expense	Homestead	Current Residence
<b><i>Amenities</i></b>		
All day dining (\$350/month)	included	\$ _____
Beauty and Barber Salon	included	\$ _____
State-of-the-art fitness center	included	\$ _____
Art studio	included	\$ _____
Library	included	\$ _____
Performing Arts Center	included	\$ _____
Movie theater	included	\$ _____
Card and game room	included	\$ _____
Rehabilitation gym	included	\$ _____
Social programming and activities	included	\$ _____
Personal training	included	\$ _____
Fitness classes	included	\$ _____
Wellness programs	included	\$ _____

<b>Totals</b>	Homestead	\$ _____
	Current Residence	\$ _____